GREATER MANCHESTER COMBINED AUTHORITY

DATE: Friday, 29th May, 2020
TIME: 10.00 am
VENUE: This meeting will be held virtually via Microsoft Teams and it will be live-streamed for public viewing. The link to watch the meeting is on the GMCA website meetings page

SUPPLEMENTAL AGENDA

5. Appointments: GMCA Portfolios, GMCA Overview & Scrutiny Committees, GMCA Audit Committee & Transport for the North Scrutiny Committee (attached)

Report of Liz Treacy, GMCA Monitoring Officer.

15. Economic Resilience Dashboard (attached)


16.A Greater Manchester Bounce Back Loans - To Follow

Report of Steve Wilson, GMCA Treasurer.

For copies of papers and further information on this meeting please refer to the website www.greatermanchester-ca.gov.uk. Alternatively, contact the following Governance & Scrutiny Officer: Governance and Scrutiny sylvia.welsh@greatermanchester-ca.gov.uk

This agenda was issued on Date Not Specified on behalf of Julie Connor, Secretary to the Greater Manchester Combined Authority, Churchgate House, 56 Oxford Street, Manchester M1 6EU

<table>
<thead>
<tr>
<th>BOLTON</th>
<th>MANCHESTER</th>
<th>ROCHDALE</th>
<th>STOCKPORT</th>
<th>TRAFFORD</th>
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</thead>
<tbody>
<tr>
<td>BURY</td>
<td>OLDHAM</td>
<td>SALFORD</td>
<td>TAMESIDE</td>
<td>WIGAN</td>
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Please note that this meeting will be livestreamed via www.greatermanchester-ca.gov.uk, please speak to a Governance Officer before the meeting should you not wish to consent to being included in this recording.
## Membership 2019/20

<table>
<thead>
<tr>
<th>District</th>
<th>Member</th>
<th>Substitute Member</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bolton</td>
<td>David Greenhalgh (Con)</td>
<td>Martyn Cox (Con)</td>
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<tr>
<td>Bury</td>
<td>Eamonn O’Brien (Lab)</td>
<td>Andrea Simpson (Lab)</td>
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<tr>
<td>Manchester</td>
<td>Richard Leese (Lab)</td>
<td>Nigel Murphy (Lab)</td>
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<tr>
<td>Oldham</td>
<td>Sean Fielding (Lab)</td>
<td>Arooj Shah (Lab)</td>
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<td>Rochdale</td>
<td>Allen Brett (Lab)</td>
<td>Sara Rowbotham (Lab)</td>
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<tr>
<td>Salford</td>
<td>Paul Dennett (Lab)</td>
<td>John Merry (Lab)</td>
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<tr>
<td>Stockport</td>
<td>Elise Wilson (Lab)</td>
<td>Tom McGee (Lab)</td>
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<tr>
<td>Tameside</td>
<td>Brenda Warrington (Lab)</td>
<td>Bill FairFoull (Lab)</td>
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<tr>
<td>Trafford</td>
<td>Andrew Western (Lab)</td>
<td>Catherine Hynes (Lab)</td>
</tr>
<tr>
<td>Wigan</td>
<td>David Molyneux (Lab)</td>
<td>Keith Cunliffe (Lab)</td>
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DATE: 29 May 2020

SUBJECT: GMCA Portfolios, Appointments to Audit Committee Overview and Scrutiny Committees and Transport for the North Board

REPORT OF: Liz Treacy, GMCA Monitoring Officer

PURPOSE OF REPORT

This report requests members to note the GM Portfolio appointments for 2020, agree to appoint to the GMCA’s Audit Committee, Overview and Scrutiny Committees and the substitute’s pool and Transport for the North Board as soon as districts agree nominations at their district annual meetings during May 2020. This will ensure that the new committees are constituted as soon as possible for meetings due to be held in June.

Please note that due to the timing of District Council Annual Meetings the names of the proposed committee members and substitutes will be tabled at the meeting.

RECOMMENDATIONS

The GMCA is requested to:

1. Note the portfolio leads and assistants as detailed in paragraph 1.1, as appointed by the GM Mayor and GMCA Head of Paid Service, will continue for 2020/21, with a review to be undertaken in May 2021.

2. Re-constitute and reappoint the GMCA Audit Committee (4 members (3 Labour and 1 Conservative) and 2 substitute members) for 2020/21 as detailed on paragraph 2.1 for the period up to 31 May 2021.

3. Note the Audit Committee has 4 Independent members; Gwyn Griffiths and Catherine Scivier, appointed in June 2017 for a term of office of three years to be reviewed later this year and reported to the GMCA; and Grenville Page and Susan appointed in January 2020 for a term of office of three years.
4. Re-constitute and appoint to the three Overview & Scrutiny Committees as detailed in paragraph 3.1 for the period up to 31 May 2021.

5. Appoint up to 16 members to the GMCA scrutiny substitute’s pool, as detailed in paragraph 3.2 for the period up to 31 May 2021.

6. Note that there are still some vacancies to be resolved and reported to the GMCA at its meeting on 26 June 2020.

7. Note the appointment of the GM Mayor to the Transport for the North Board.

8. Appoint Councillor Roger Jones (same as 2019/20) to act as the GMCA’s member and Councillor Else Wraighte (substitute member), to the Transport for the North Scrutiny Committee for the period up to 31 May 2021.

BACKGROUND DOCUMENTS

Correspondence between the GMCA and Greater Manchester Local Authorities.

CONTACT OFFICERS

Julie Connor, Head of Governance & Scrutiny
(Julie.Connor@greatermanchester-ca.gov.uk)
1. **GMCA Portfolios**

1.1 The GMCA is requested to note the portfolio leads and assistants, as allocated by the GM Mayor and GMCA Head of Paid Service, will continue for 2020/21, with a review to be undertaken in May 2021.

<table>
<thead>
<tr>
<th>CA Member</th>
<th>CA Substitute member</th>
<th>Assistant Portfolio Holder – appointed in 19/20</th>
<th>Chief Executive</th>
</tr>
</thead>
<tbody>
<tr>
<td>Young People &amp; Cohesion Eamonn O’Brien (Bury)</td>
<td>Andrea Simpson</td>
<td>Susan Baines (Bolton)</td>
<td>Geoff Little</td>
</tr>
<tr>
<td>Economy Elise Wilson (Stockport)</td>
<td>Tom McGee</td>
<td>Martyn Cox (Bolton)</td>
<td>Jim Taylor, Mark Hughes (Growth Co)</td>
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<tr>
<td>Transport Andy Burnham</td>
<td>n/a</td>
<td>Mark Aldred (Wigan)</td>
<td>Eamonn Boylan</td>
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<tr>
<td>Housing, Homelessness and Infrastructure Paul Dennett (Salford)</td>
<td>John Merry</td>
<td>Bev Craig (Manchester)</td>
<td>Steve Rumbelow</td>
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<tr>
<td>Green City-Region Andrew Western (Trafford)</td>
<td>Catherine Hynes</td>
<td>Oliver Ryan (Tameside)</td>
<td>Alison McKenzie-Folan</td>
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<tr>
<td>Culture David Greenhalgh (Bolton)</td>
<td>Martyn Cox</td>
<td>Janet Emsley (Rochdale) &amp; Leanne Feeley (Tameside)</td>
<td>Alison McKenzie-Folan</td>
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<tr>
<td>Safe and Strong Communities Bev Hughes</td>
<td>n/a</td>
<td>Paula Boshell (Salford)</td>
<td>Carolyn Wilkins</td>
</tr>
<tr>
<td>Healthy Lives and Quality Care Richard Leese (Manchester) Brenda Warrington</td>
<td>Nigel Murphy</td>
<td>Andrea Simpson (Bury)</td>
<td>Steven Pleasant</td>
</tr>
<tr>
<td>Age-Friendly Greater Manchester &amp; Equalities</td>
<td>Bill Fairfoull</td>
<td>Jenny Bullen (Wigan) &amp; Jude Wells (Stockport)</td>
<td>Pam Smith</td>
</tr>
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2. **Audit Committee**

2.1 The GMCA is requested to reappoint the GMCA Audit Committee (*4 members (3 Labour and 1 Conservative) and 2 substitute members*) for 2020/21 on the following basis:

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<tr>
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<tbody>
<tr>
<td>1</td>
<td>Bury</td>
<td>Mary Whitby</td>
</tr>
<tr>
<td>2</td>
<td>Oldham</td>
<td>Colin McLaren</td>
</tr>
<tr>
<td>3</td>
<td>Manchester</td>
<td>Sarah Russell</td>
</tr>
<tr>
<td>4</td>
<td>Trafford</td>
<td>Chris Boyes</td>
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**Substitute Members**

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<tbody>
<tr>
<td>5</td>
<td>Rochdale</td>
<td>Peter Malcom</td>
</tr>
<tr>
<td>6</td>
<td>Wigan</td>
<td>James Grundy</td>
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**NOTE:**

i. In 2019/20, representatives were Colin McLaren (Oldham) (Lab), Sarah Russell (Manchester) (Lab), Chris Boyes (Trafford) (Con) and Mary Whitby (Bury) (Lab) and substitute members were James Grundy (Wigan) (Lab) and Peter Malcom (Rochdale) (Lab)

ii. Please note that the members, substitute members or Assistant Portfolio Holders of the GMCA cannot be members of the Committee.

iii. Appointments to the above committee will reflect, where reasonably practicable, the balance of political parties for the time being prevailing amongst the Constituent Councils when taken together.
iv. The Audit Committee oversees all aspects of GMCA including Mayoral functions. The Mayor has also established an Audit panel, which oversees the control environment of the Chief Constable.

v. Note the Audit Committee has 4 Independent members; Gwyn Griffiths and Catherine Scivier, appointed in June 2017 for a term of office of three years to be reviewed later this year; and Grenville Page and Susan appointed in January 2020 for a term of office of three years.

3. Scrutiny Committees

3.1 The GMCA is requested to re-constitute the three Overview & Scrutiny Committees, each with 15 members, having regard to any nominations received from the constituent councils (ensuring political balance is met; 11 Labour, 3 Conservatives and 1 Liberal Democrat per Committee) for the period up to 31 May 2021 on the following basis:

- CORPORATE ISSUES AND REFORM
- ECONOMY, BUSINESS GROWTH AND SKILLS
- HOUSING, PLANNING AND ENVIRONMENT

Table to be included here:

3.2 The GMCA is requested to appoint up to 16 members to the GMCA scrutiny substitute’s pool for the period up to 31 May 2021:

Table to be included here:

NOTE:

i. Each committee will have a membership of 15 and at least 1 member from each district.
ii. Committee membership reflects the political balance across Greater Manchester, which means that each committee during 2020/21 will have 11 Labour members, 3 Conservative members and 1 Liberal Democrat.

iii. Membership of all committees should have due regard to equality and diversity and should strive to reflect the conurbation’s population.

iv. Each Committee’s Chair will be appointed from its members.

v. The Chair must be a member of the committee who is an ‘appropriate person’ who is a member of one of the Constituent Councils.

vi. An appropriate person means:

- A person who is not a member of a registered political Party of which the Mayor is a member;
- or where the Mayor is not a member of a registered political party, a person who is not a member of a registered political party which has the most representatives among the members of the Constituent Councils on the GMCA or, where two or more parties have the same number of representatives, a member of either of those parties.

vii. Scrutiny Committees may choose to appoint a vice-chair who should also be an appropriate person as described above.

viii. The scrutiny of health, wellbeing and social care will continue to operate as a joint committee of the ten districts, with District Council appointment to be reported to the Joint GMCA & AGMA Executive Board Annual Meeting in June 2020.

4. **Transport for the North Board**

4.1 The GMCA is requested to note the appointment of the GM Mayor to the Transport for the North Board. The appointment of a substitute member will be considered by the GMCA at its meeting on 26 June 2020.

4.2 The GMCA is requested to appoint 1 member and 1 substitute member to act as the GMCA’s members on the TfN Scrutiny Committee for 2020/21.

**Note:**
i. In 2019/20, the GMCA appointed Roger Jones (Salford) as the GMCA representative on the TfN Scrutiny Committee, with a vacancy carried for the substitute member.
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Date: 29th May 2020

Subject: Greater Manchester Economic Dashboard

Report of: Councillor Elise Wilson, Portfolio Lead for Economy & Business

PURPOSE OF REPORT

To provide GMCA with the latest version of the Greater Manchester Economic Resilience Dashboard.

RECOMMENDATION:

The GMCA is requested to note and comment on the latest update of the Greater Manchester Economic Resilience Dashboard.

CONTACT OFFICERS:

Simon Nokes, Executive Director Policy & Strategy, GMCA
Simon.nokes@greatermanchester-ca.gov.uk

Equalities Implications:
There are no direct equalities impacts arising from this report.

Climate Change Impact Assessment and Mitigation Measures:

1. No direct impacts arising from this report.
Risk Management:
None

Legal Considerations:
None

Financial Consequences – Revenue:
None

Financial Consequences – Capital:
None

Number of attachments to the report: 1

Comments/recommendations from Overview & Scrutiny Committee
None

BACKGROUND PAPERS:

The author of the report must include list of those documents on the subject matter which:

- Disclose any facts or matter on which the report or an important part of the report is based;
- Which have been relied on to a material extent in preparing the report

<table>
<thead>
<tr>
<th>TRACKING/PROCESS</th>
<th>[All sections to be completed]</th>
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<tbody>
<tr>
<td>Does this report relate to a major strategic decision, as set out in the GMCA Constitution</td>
<td>No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>EXEMPTION FROM CALL IN</th>
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<tbody>
<tr>
<td>Are there any aspects in this report which means it should be considered to be exempt from call in by the relevant Scrutiny Committee on the grounds of urgency?</td>
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</table>

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<thead>
<tr>
<th>GM Transport Committee</th>
<th>Overview &amp; Scrutiny Committee</th>
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1. BACKGROUND

1.1 The Economic Resilience Dashboard was created to monitor a suite of economic measures related to the impact on the Greater Manchester economy of the UK’s exit from the European Union. Following the outbreak of Covid-19, the dashboard will be used to aid in the monitoring of the impact of the pandemic on the GM economy as well as continuing to provide an assessment of the impact of Brexit and other economic developments. The dashboard will be periodically reviewed to ensure the indicators provide timely and accurate information on the economic climate in Greater Manchester.

1.2 The indicators are grouped under three themes – Economic Resilience, Business and Sectors and People. The latest version of the dashboard can be viewed live at this link (and is attached at Annex A):

https://www.gmtableau.nhs.uk/t/GMCA/views/GMEconomicResilienceDashboard-May2020/FrontSheet?iframeSizedToWindow=true&:embed=y&:showAppBanner=false&:display_count=no&:showVizHome=no&:origin=viz_share_link

2. HEADLINE MESSAGES:

2.1 The May dashboard update shows:

- National Purchasing Manager Index (PMI) measures, which use surveys to assess business activity, fell to historically low levels in April. The manufacturing, construction and services measures of purchasing intent all had substantial falls with the latter two falling to their lowest level since surveying began in 1992.

- Regional PMI also recorded a substantial fall across all regions of the UK in April. Whilst still experiencing a substantial decline from 40.7 in March to 19.7 in April, the North West had the smallest level of decline of all UK regions.

- Consumer confidence fell 25 points to -34 in April, its lowest level since the 2008 financial crisis.

- The volume of export documents processed by the Greater Manchester Chamber of Commerce decreased 19% month on month in April to 2,157.

- Data released on 19th May 2020 covers claimant count information and Universal Credit (UC) statistics (available by district) and reflects the initial impact of the coronavirus pandemic on the benefits system in Greater Manchester.
  - The number of people on UC in GM increased by 65,820 in April 2020 - a 38% increase from March 2020. The total number of people claiming UC in GM was 240,460 in April 2020. The increase in UC claimants is slightly lower than the increase that has occurred in the UK as a whole (40%) and in the North West (39%).
  - The claimant count in GM rose from 74,760 in March 2020 to 120,730 in April 2020, an increase of 61%. Again, this was slightly lower than the increase in the UK of 66%.
2.2 For a number of the indicators included in the dashboard, the data are not yet available to allow analysis of the impact of the Covid-19 pandemic. The GMCA research team are reviewing these measures to determine whether more timely indicators can be added to the dashboard to strengthen the insight into the current situation.

3. RECOMMENDATION

3.1 The GMCA is requested to note and comment on the latest update of the Greater Manchester Economic Resilience Dashboard
The Economic Resilience Dashboard was created to monitor a suite of economic measures related to the impact on the Greater Manchester economy of the UK’s exit from the European Union.

Following the outbreak of Covid-19, the dashboard will be used to monitor the impact of the pandemic on the GM economy as well as continuing to provide an assessment of the impact of Brexit and other economic shocks.

We intend to periodically review the indicators in this dashboard to ensure they provide timely and accurate information on the economic climate in Greater Manchester and would welcome feedback on the most appropriate measures. If you have any feedback please email jack.james@greatermanchester-ca.gov.uk.

The indicators are grouped under three themes – Economic Resilience, Business and Sectors and Residents.
ECONOMIC RESILIENCE

Yield Spread
UK government bond yield spread improved slightly from 0.06 at the end of March to 0.2 in April 2020. A number close to or less than zero indicates that bond markets have little confidence in the future.

Regional Purchasing Managers Index
The NW regional PMI fell from 40.7 in March to 19.7 in April, across the same period the UK average fell from 35.5 to 12.9. All regions of the UK saw a record breaking decline in incoming new work in April amid reports of client closures and a collapse in both international and domestic demand, however, the North West saw the slowest decline in activity compared to all other regions of the UK.

Greater Manchester Index
GM Chamber’s GM Index™, increased from 13.1 in Q4 2019 to 32.9 in Q1 2020. It should be noted that the Q1 2020 only includes a short period at the end of March during lockdown. The GM Chamber of Commerce’s Weekly Tracker Report which examines the impact of Covid-19 has shown a severe downward trend in both current sales and advance orders since the start of lockdown, with scores for the period 25 April to 1 May showing an indexed score of -58 and -60 respectively.

House Sales
The volume of house sales in GM decreased by 21% in December 2019 to 2,804, from 3,543 in November. This reflects the underlying trend, with the 3 month rolling average of sales down 8%. The analysis relates to the most recent available data and due to the lag in reporting does not yet take account of the Covid-19 pandemic.

BUSINESS & SECTORS

Purchasing Managers Index
All three measures of PMI fell in April with both Services (13.4) and Construction (8.2) PMI measures falling to their lowest levels since surveying began in 1992. Whilst the most resilient of the three measures, Manufacturing PMI also declined substantially from 47.8 to 32.6

Retail Sales
The volume (not value) of retail sales remained the same at 108.2 on the retail sales index in February. There was little change in the underlying trend in the retail industry, as the three-month on three-month measure improved just 0.1 in February. It should be noted that this figure refers to the pre-lockdown period.

Export Documents
Export documents decreased by 19% month on month in April, to 2,157 from 2,668 in March, and declined by 32% y-o-y.

Credit Risk
The latest breakdown of credit risk data by size of firm is not yet available however, from the latest report as at 11th May, 5.4% of firms in GM (10+ staff) have ‘high’ credit risk, compared to 5.4% in the UK, a decrease by 0.1% in GM and no change across the UK from last week; 3.5% (decrease from 3.7%) of GM firms with 250+ employees have ‘high’ credit risk compared to 3.0% (no change from last week) of large firms in the UK. Accommodation and food (within Hospitality, Leisure and Tourism) continues to indicate the largest percentage of businesses with ‘high’ credit risk, both in GM (20.5%) and the UK (19.6%).

Inward Investment
Inward investment in GM created GVA of £47.6 million and safeguarded £4.3 million in quarter 4 of 2019/2020; this is compared to £39.5 million created and £40.5 million safeguarded in quarter 3. In 2019 inward investment in Greater Manchester created £182.0 million (down 41% compared to 2018) and safeguarded £74.1 million (up 70% compared to 2018).

PEOPLE

Consumer Confidence
The UK Consumer Confidence Index fell 25 points to -34 in April 2020, this is the lowest figure since the 2008 financial crisis. This is primarily due to low confidence in the country’s economic situation, poor household finances and low willingness to make major purchase largely in response to Covid-19.

Claimant Count and Universal Credit
The number of people on UC in GM increased by 65,820 in April 2020 - a 38% increase from March 2020 – taking the total number of UC claimants in GM to 240,460. The increase in UC claimants was slightly lower than the increase that has occurred among UC claimants in the UK as a whole (40%). Data on the ‘alternative claimant count’ – combining UC unemployed with claimants of Jobseekers Allowance – also reflected a sharp rise between March and April 2020. The claimant count in GM rose from 74,760 in March 2020 to 120,730 in April 2020, an increase of 61%. Again, this was slightly lower than the increase in the UK of 66%.

Job Vacancies
Job vacancies fell by 11% between q4 2019 and q1 2020 from 64,712 to 57,345. In addition, Job vacancy intelligence is available weekly at a GM level from Labour Insight providing an indication of how the labour market is functioning during the Covid-19 pandemic. The weekly data indicates a drop in overall volume of vacancies since the beginning of March 2020. The most recent data shows the situation as of 9 May 2020. There has been a fall in the overall volumes of recruitment postings (just over 2000 adverts – about 890 fewer than in the previous week. Total postings are 2225 fewer than in the equivalent week in 2019. Comparing the recruitment picture in the first week of May with that of the first week in February, there has been a drop in total postings per week of 5470 job adverts. All three of the main recruiting industries registered a fall.
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The business & sectors variables track how businesses and sectors are performing to give a more in depth picture of the current economic landscape.

**Purchasing Managers Index**

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**Inward Investment**

Inward investment in GM created GVA of £47.6 million and safeguarded £39.5 million in quarter 4 of 2019/2020; this is compared to £39.5 million created and £40.5 million safeguarded in quarter 3. In 2019 Inward investment in Greater Manchester created £182.0 million (down 41% compared to 2018) and safeguarded £74.1 million (up 70% compared to 2018).
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